



SAFEGUARD OUR SENIORS TASK FORCE AGENDA

Date: Friday, January 9, 2009
Time: 10:00am to 2:00pm
Location: State Attorney McAuliffe's Office
401 North Dixie Highway
West Palm Beach, FL 33401

NOTE: The State Attorney's Office is directly north of the Palm Beach County Courthouse

- I. Welcome from CFO Alex Sink, AARP Florida and State Attorney McAuliffe
 - II. Open Discussion with Senior Investors
 - III. Opening Comments
 - IV. Overview of Consumer Advocates Office
 - V. Update on New Statutory Requirements Regarding Annuities
 - VI. NAIC - Suitability of Annuity Sales Working Group
- 25 Minute Break**
- VII. STOLIs – The Nature of the Problem
 - VIII. Reverse Mortgages, Florida's Emerging Market
 - IX. Reverse Mortgages – AARP's Public Policy Position
 - X. Closing Discussion